

# Welch Allyn Retina Vue Network





# Instructions for use

**Software version 4.6.XX** 

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This product may contain software known as "free" or "open source" software (FOSS). Hillrom uses and supports the use of FOSS. We believe that FOSS makes our products more robust and secure, and gives us and our customers greater flexibility. To learn more about FOSS that may be used in this product, please visit our FOSS website at hillrom.com/opensource. Where required, a copy of FOSS source code is available on our FOSS website.

PATENTS / PATENT hillrom.com/patents.

For product information, contact Hillrom Technical Support:

hillrom.com/en-us/about-us/locations/.



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This manual applies to the # 901108 PACS MEDICAL IMAGE SYSTEM

Authorized Australian Sponsor Welch Allyn Australia Pty Limited 1 Baxter Drive Old Toongabbie NSW 2146 Australia

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# About this instructions for use

This Instructions for use is intended to help users interact with the Welch Allyn® RetinaVue® Network by describing its capabilities and operation. Before using the RetinaVue Network, read this manual.

# Primary intended users

This Instructions for use is for medically qualified, trained healthcare professionals. Secondary intended users include biomedical personnel, IT professionals, and both Hillrom® and third-party service personnel.

## Intended use

The Welch Allyn RetinaVue Network is a web-based software system application intended for use in storing, managing, and displaying patient data, diagnostic data, and images from computerized diagnostic instruments. Original and enhanced images can be viewed by trained healthcare professionals.

Prescription use only.

# Contraindications

RetinaVue Network has no known contraindications.

# Computer system requirements

Item	Requirement description		
Configuration	Tower or desktop computer preferred; laptop or tablet		
CPU	1 GHz (or equivalent) minimum, 2 GHz or greater recommended		
Hard disc	150 MB free HHD space, 16 GB free HHD space or greater recommended <sup>1</sup>		
RAM	2 GB minimum, 4 GB recommended		
Monitor resolution	1280 x 720 recommended		
Ethernet Port	RJ-45		
Ports	2 USB, 2.0 port or greater		
Operating system	Windows 10 with latest SP		
	RetinaVue Network. Prerequisite software requirements:		
	<ul> <li>Microsoft Visual C++ 2013 Runtime Libraries (x86)</li> </ul>		
	Microsoft .NET Framework 4.8		
	Perform a Windows update before installation.		
Web browser	Microsoft Edge		
	<ul> <li>Chrome for Windows (latest version)</li> </ul>		
	Firefox Quantum		
	IOS Safari (Version 11 or greater)		

Item	Requirement description	
High-speed Internet connection	Broad-band Internet connection (minimum download speed 1.5 Mbps)	
Transport Security	Ability to connect to www.retinavue.net with TLS 1.2	
Firewall	Ability to connect to www.retinavue.net on ports 80 and 443 with RetinaVue Network.exe	
	<ul> <li>Allows the submittal of captured images from the client to the Welch Allyn RetinaVue Network Web Server</li> </ul>	
Certificates	Go Daddy Root certificate Authority installed on the computer	
	<ul> <li>Allows secure/protected communication between the client and the Welch Allyn RetinaVue Network Web Server</li> </ul>	
	<ul> <li>This is usually installed by default on the supported Windows Operating system for this product. Contact your IT department for questions and issues.</li> </ul>	

#### IT Network Security

Computers used to connect to RetinaVue Network Customer Portal or used to download the RetinaVue Network software application should be set up and maintained following IEC 80001 or similar IT Network security practices. These include:

- physical security of the computer and any connected peripherals to prevent theft, tampering, unauthorized use, or unintended disclosure of private data shown on the computer screen
- individual user authentication using strong passwords and, if possible, some form of multi-factor authentication
- idle-session timeouts with either screen locking or automatic logout
- user access rights/permissions limited to those required for the user's assigned role
- timely installation of all computer and operating system vendor's security patches and updates
- anti-virus, anti-malware, and/or intrusion detection/prevention software from a trusted vendor installed and regularly updated
- periodic system backups, with regular testing of system recovery procedures
- secure network connection, either wired or wireless. Wired network connections should be physically secured and/or protected by 802.1X network access control and/or IPsec. Wireless network connections should use WPA2-PSK or WPA2- Enterprise security with strong username/password or X.509 certificate-based authentication.

Customers should only download the RetinaVue Network software application directly from the RetinaVue Network Customer Portal (secure website).

<sup>1</sup> This is space required to install the RetinaVue Network software application and to store exams while running. See Microsoft System requirements for your Operating System.

# **Symbols**

For information on the origin of these symbols, visit <a href="http://www.welchallyn.com/symbolsglossary">http://www.welchallyn.com/symbolsglossary</a> for the Welch Allyn symbols glossary.

## **Documentation symbols**

WARNING	The warning statements in this manual identify conditions or practices that could lead to illness, injury, or death. Warning symbols will appear with a grey background in a black and white document.	<b>CAUTION</b>	The caution statements in this manual identify conditions or practices that could result in damage to the equipment or other property, or loss of data.
R <sub>x</sub> only	Prescription only or "For Use by or on the order of a licensed medical professional"	•••	Manufacturer
REF	Reorder Number	#	Product Identifier
GTIN	Global Trade Item Number		

# About warnings and cautions

Warning and caution statements can appear on the manufacturer's device, the packaging, the shipping container, or in this Instructions for use.

The RetinaVue Network is safe for patients and clinicians when used in accordance with the instructions and the warning and caution statements presented in this Instructions for use.

Before using the RetinaVue Network, you must familiarize yourself with all warnings and cautions contained in this Instructions for use and those that pertain to your use of the manufacturer's device. Specific warnings and cautions are also found throughout this manual.

- Failure to understand and observe any warning statement in this manual could lead to patient injury or illness.
- Failure to understand and observe any caution statement in this manual could lead to damage to the equipment or other property, or loss of patient data.

# Warnings



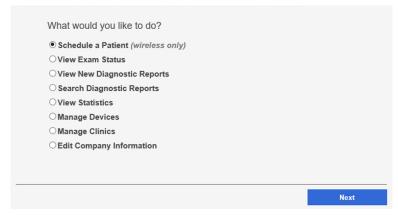
**WARNING** When manually entering patient information, do not use the same patient identifier for multiple patients. This may result in inaccurate data association.

# Log in to the Retina Vue Network Customer Portal

- 1. Log in to the RetinaVue Network Customer Portal at this link: https://www.retinavue.net/RN\_CustomerPortal/
- 2. Enter your User Name and Password and click Log In.

The Welcome screen appears.

Welcome to the RetinaVue Customer Portal

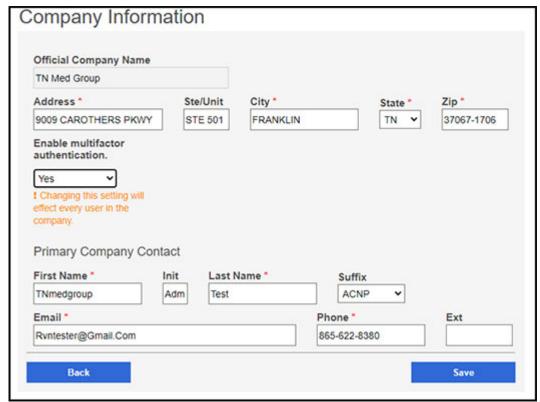


# Log in to the RetinaVue Network Customer Portal using multifactor authentication

- 1. If needed, contact your company administrator to enable multifactor authentication. The administrator enables multifactor authentication via the "Enable multi-factor authentication" drop-down menu on the "Company Information" screen.
- 2. Log in to the RetinaVue Network Customer Portal.
- 3. Enter your User Name and Password and click **Log In**.
- 4. The first time logging into the Customer Portal with multifactor authentication, you will need to complete the setup on your mobile device. See "Set up multifactor authentication" for more information.
- 5. Enter the one-time code from your mobile device into the portal.

# Set up multifactor authentication

1. If you are an administrator, navigate to the "Company Information" screen. Under the "Enable multifactor authentication" option, select Yes. This will change the settings, requiring multifactor authentication for everyone in your company.



To disable multifactor authentication, select No.



See the steps at the end of this section for more information about disabling multifactor authentication.

2. All users install one of the following apps on their mobile device: Google Authenticator, FreeOTP, or Microsoft Authenticator.

RetinaVue™ Network Mobile Authenticator Setup You need to set up Mobile Authenticator to activate your account. Install one of the following applications on your mobile: Google Authenticator FreeOTP Microsoft Authenticator Open the application and scan the barcode: Enter the one-time code provided by the application and click Submit to finish the setup. Provide a Device Name to help you manage your OTP devices. One-time code \* Device Name Submit

3. From the app on the mobile device, scan the QR code provided through RetinaVue Network.

4. Provide a device name and then click **Submit** in the RetinaVue Network interface.

The device name field is optional but allows you to identify the device later.

After this initial setup process, all users will enter a one-time code from the mobile app into RetinaVue Network every time they log in.

- 5. If you disabled multifactor authentication, then your company administrator needs to take the additional steps below. If you are not a company administrator, contact your company administrator to request the completion of the remaining steps.
- 6. Navigate to the User Management screen and use the "Clear user authenticator account" checkbox to clear the authenticator registrations for each user. See "Manage users" for more information.
- 7. Tell the Customer Portal users in your company to delete the authenticator registration in the mobile application. The specific steps may vary based on the application.

8. Ask another company administrator to clear your authenticator registrations, or contact customer support to request this action.

# Features of the Retina Vue Network Customer Portal

The following features are available on RetinaVue Network Customer Portal:

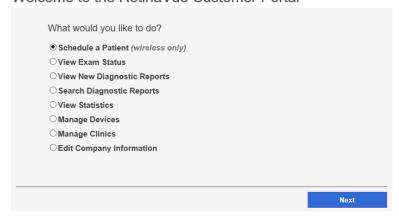
Schedule a Patient (wireless only)



**NOTE** Clinics using the EMR workflow cannot be selected.

- Search RetinaVue Network for a previous patient
- Create a Demo Patient
- View Exam Status
- View New Diagnostic Reports
- Search Diagnostic Reports
- View Statistics
- Manage Devices
  - Add, view, edit, or deregister devices
- · Manage Clinics
  - Update Referring Physicians (Providers)
  - Update Clinic Information
  - Manage Users
  - Add New Clinic (Company Admin only)
- Edit Company Information (Company Admin only)

#### Welcome to the RetinaVue Customer Portal



# RetinaVue Network Customer Portal roles and associated privileges

The table compares the roles of the Company Administrator, Clinic Administrator, and Application Users within the RetinaVue Network Customer Portal. These roles are created by the Company Administrator during the first time set up.



**NOTE** The roles and privileges of the RetinaVue Network software application are different from the RetinaVue Network Customer Portal.



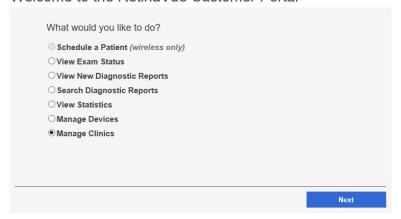
**NOTE** All RetinaVue Network Customer Portal users need to have a valid e-mail account.

	Company Admin	Clinic Admin	Edit Report	View Report (View only)	Schedule Patient	Manage Devices
View and download new diagnostic reports	Х	Х	Х	Х		
Edit new diagnostic reports	X	Χ	Χ			
Search diagnostic reports	Х	Х	Х	Х	,	
View exam status	X	Х	Х	Х	Х	
Add/edit referring providers for clinic	X	Х				
Add/edit users for clinic	X	Х				
Edit clinic information	X	Х				
Add clinic	Х					
Edit company information	Х					
View statistics	Х	Х				
Schedule patients	Х	Х			Х	
Manage devices	Х	Х				Х

For their clinic, Clinic Administrators (Clinic Admin) can:

- Modify clinic information (address, phone, e-mail, etc)
- Maintain clinic primary & IT contacts
- Maintain the user list
- Maintain the referring physician list
- Modify patient demographics associated with a diagnostic report
- Download diagnostic reports
- Edit diagnostic reports
- View diagnostic reports
- View exam status
- Schedule a patient
- Add other users
- Manage devices

### Welcome to the RetinaVue Customer Portal



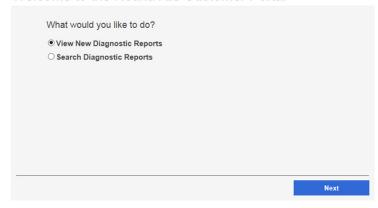
### Edit Report can:

- Modify patient demographics associated with a diagnostic report
- Download diagnostic reports
- View diagnostic reports

### View only users can

- View or search diagnostic reports
- Download diagnostic reports

### Welcome to the RetinaVue Customer Portal



#### Schedule Patient can:

- Schedule a Patient
- · View Exam Status

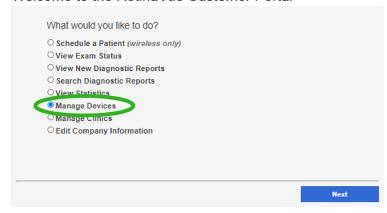
### Welcome to the RetinaVue Customer Portal



### Manage Devices (for users with Manage Device permissions) can:

- Register a wireless camera to clinics to which you have access.
- Add, edit, or remove a wireless camera's association to clinics to which you have access.
- Manage security for wireless cameras associated with clinics to which you have access.

### Welcome to the RetinaVue Customer Portal

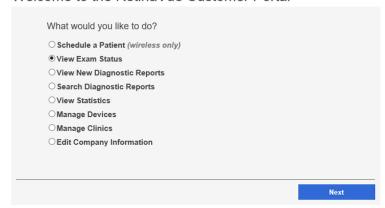


## Overview of View Exam Status

From the View Exam Status screen, users assigned with the View Exam Status role can view the exam status or schedule patients for their clinic. Company Administrators can view the exam status or schedule patients for all company clinics within the RetinaVue Network and Clinic Administrators can view the exam status or schedule patients for their clinic.

To view the exam status from the Welcome screen, select View Exam Status and click Next.

#### Welcome to the Retina Vue Customer Portal

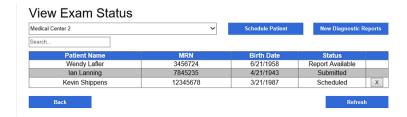


The table below describes each exam status that might appear.

Status	Description
Scheduled	The exam has been scheduled.
Submitted	The exam has been submitted for over-read.
Report Available	The final diagnostic report is available. <b>Click New Diagnostic Reports</b> to access the report.



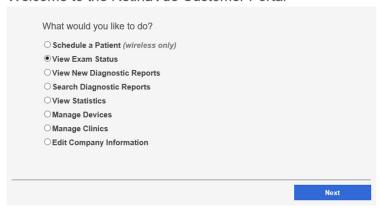
**NOTE** Once the final diagnostic report is viewed, edited, or downloaded from the View New Diagnostic Reports screen, the exam status will be removed. If no action is taken on the View New Diagnostic Reports screen, the exam status will be removed 7 days after exam submission.



## View Exam Staus

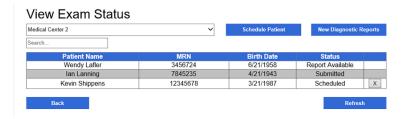
1. Select View Exam Status from the Retina Vue Network Customer Portal Welcome screen and then click Next.

Welcome to the RetinaVue Customer Portal



2. Use the drop-down menu to select a clinic.

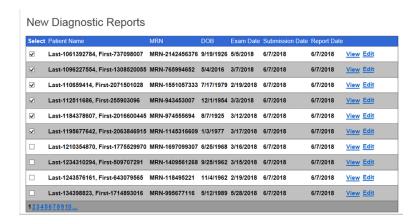
The View Exam Status screen appears for your clinic. The exam status is displayed in the **Status** column.



# Overview of View New Diagnostic Reports

From the RetinaVue Network Customer Portal New Diagnostic Reports screen all users can:

- · View New Diagnostic Reports
- Download Selected PDFs
- · Download Selected TIFFs



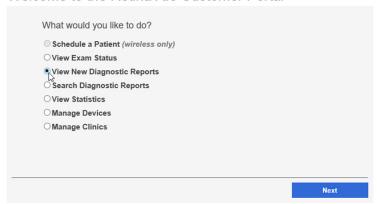
## View New Diagnostic Reports



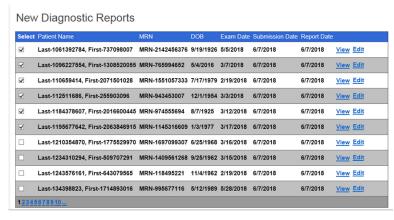
**NOTE** Once you view a new diagnostic report, the exam status is removed from the View Exam Status screen.

- 1. Log in. (See "Log in to the RetinaVue Network Customer Portal").
  - The Welcome screen appears.
- 2. Select View New Diagnostic Reports and click Next.

Welcome to the RetinaVue Customer Portal



The New Diagnostic Reports screen appears.



3. Select an exam and click **View** to view new exams that have been submitted to the RetinaVue Network Customer Portal and evaluated. Selected exams contain a checkmark.

4. To Download Selected Reports, click **PDF** to download a compressed zip file (in PDF format) to the computer. Click **TIFF** to download a compressed zip file (in TIFF photo format) to the computer.

Once the files are downloaded to the computer, the files no longer appear on the New Diagnostic Reports screen.

5. Click **Back** to return to the Welcome screen.

## **Edit New Diagnostic Reports**

You may edit a new diagnostic report if, for example, the report contains incorrect patient information.



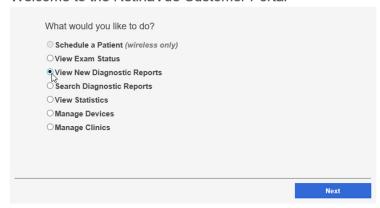
**NOTE** When you edit a new diagnostic report, a new exam is automatically submitted for evaluation. A new diagnostic report will become available once the exam is evaluated. The new report may have a different diagnosis than the original report.

1. Log in. (See "Log in to the RetinaVue Network Customer Portal").

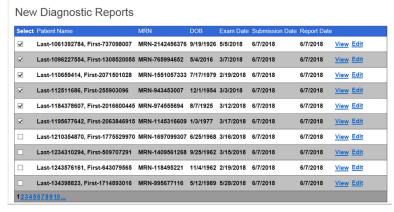
The Welcome screen appears.

2. Select View New Diagnostic Reports and click Next.

Welcome to the RetinaVue Customer Portal



The New Diagnostic Reports screen appears.



3. Select an exam and click Edit.

The Edit Report screen appears.



4. Edit the patient information as needed and click Save.

#### The following dialog appears.

The exam information has been updated. An updated report will be posted once the exam has been reviewed.

Return to Reports



**NOTE** The new exam is submitted to the same over-read physician that evaluated the original exam. If the physician does not evaluate the exam within 8 hours, the exam will be forwarded to a different over-read physician.

5. Click **Return to Reports** to return to the New Diagnostic Reports screen.

The original report is no longer available.

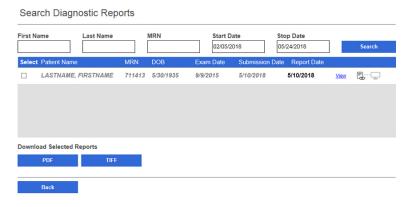
6. Click **Back** to return to the Welcome screen.

# Overview of Search Diagnostic Reports

Company Administrators can search for diagnostic reports for all company clinics within the RetinaVue Network from the Search Diagnostic Reports screen. Clinic Administrators and users set up with the View Reports role can search for diagnostic reports for their clinic from the Search Diagnostic Reports screen. The maximum number of exams that appear on the first Search Diagnostic Reports screen is 10.



**NOTE** Click on the page icon to see more reports if there are more than 10 reports.

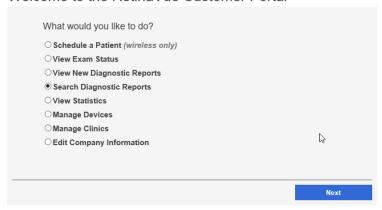


## Search Diagnostic Reports

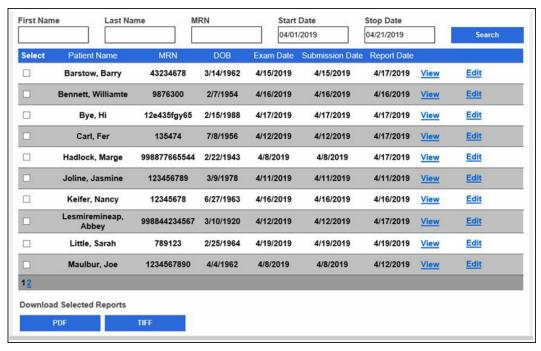
Log in. (See "Log in to the RetinaVue Network Customer Portal").
 The Welcome screen appears.

2. Select **Search Diagnostic Reports** and click **Next**.

Welcome to the RetinaVue Customer Portal



3. Use any, or all, of the search fields to search for a report. Enter a patient's First Name, Last Name, Medical Record Number (MRN), Start Date, or Stop Date and then click **Search**. Reports meeting any of the search parameters appear on the Search Diagnostic Reports screen.



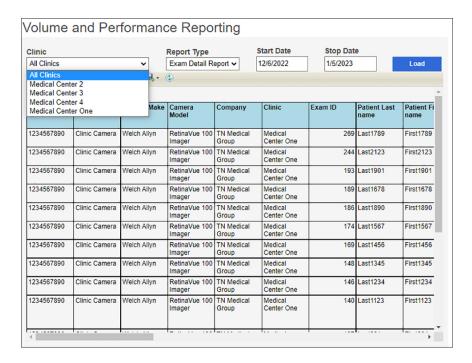
4. Select a report and click **View** to view the report.

The maximum number of reports that appear on the Search Reports screen is 10. If you need to edit patient information in a report, refer to "Edit New Diagnostic Report" in this *Instructions for use*.

- 5. To download the report click PDF or TIFF.
- 6. Click **Back** to return to the Welcome screen.

# **Overview of View Statistics**

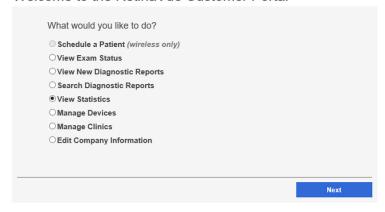
Company Administrators can view or download reports for all company clinics within the RetinaVue Network or specific clinics associated with the company. Clinic Administrators can view or download reports for their clinic.

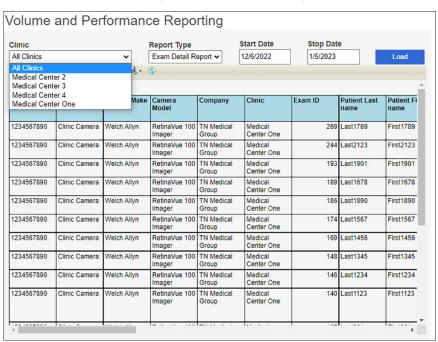


## **View Statistics**

- 1. Log in. (See "Log in to the RetinaVue Network Customer Portal").
  - The Welcome screen appears.
- 2. Select View Statistics and click Next.

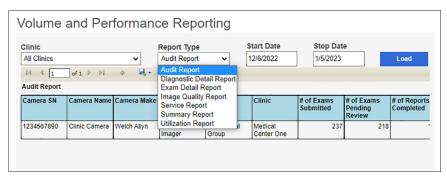
Welcome to the RetinaVue Customer Portal





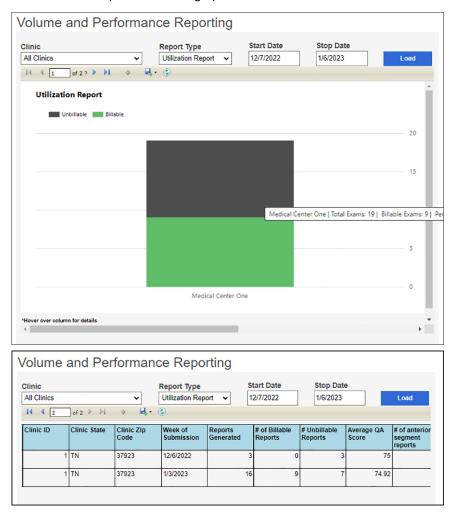
3. Select All Clinics or select a specific clinic from the drop-down menu.

4. Use the drop-down menu to select the Report Type. Choices include: Audit Report, Diagnostic Detail Report, Exam Detail Report, Image Quality Report, Service Report, Summary Report, and Utilization Report.



- 5. Select the Start Date and the Stop Date.
- 6. Click Load or Export to Excel.

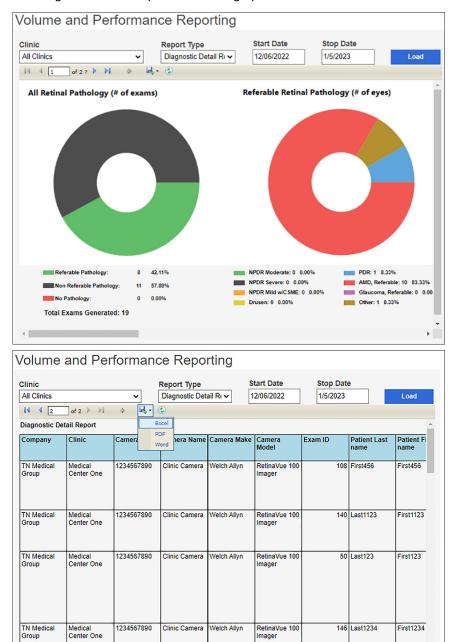
a. The Utilization Report includes a graphical format as well as a statistical format.

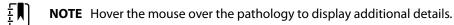




**NOTE** Hover the mouse over the column to display additional details. (In the example screen, the clinic named Medical Center One had a total of 19 exams, 9 Billable exams [green] and 10 Unbillable exams [black]. Of the exams performed, 47.4 percent were billable, and the average quality assurance [QA] score was 75).

b. The Diagnostic Detail Report includes a graphical format as well as a statistical format.





7. Click **Back** to return to the Welcome screen.

# **Overview of Manage Clinics**



**NOTE** Clinic Management settings are only accessible to Company Administrators and Clinic Administrators.

**>** 

### Welcome to the RetinaVue Customer Portal

Schedule a Patient (wireless only)	
O View Exam Status	
O View New Diagnostic Reports	
O Search Diagnostic Reports	
O View Statistics	
○ Manage Devices	
Manage Clinics	
○ Edit Company Information	

From the RetinaVue Network Customer Portal Clinic Management screen, Company Administrators can:

- Update Referring Physicians (all company clinics within the RetinaVue Network)
- Update Clinic Information (all company clinics within the RetinaVue Network)
- Manage Users (all users within the RetinaVue Network)
- Add New Clinic

### Clinic Management



For their clinic, Clinic Administrators (Clinic Admin) can:

- Update Referring Physicians
- Update Clinic Information
- Manage Users

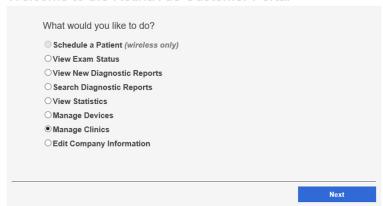
# **Update Referring Physicians (Providers)**

Referring providers can be added, edited, or removed from a clinic by Company and Clinic Administrators. Company Administrators have privileges for all company clinics within the RetinaVue Network and Clinic Administrators have privileges for their clinic.

1. Log in. (See "Log in to the RetinaVue Network Customer Portal"). The Welcome screen appears.

#### 2. Select Manage Clinics and click Next.

Welcome to the RetinaVue Customer Portal

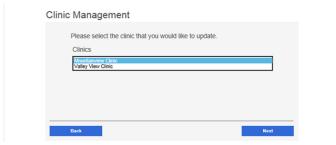


3. Select Update Referring Physicians and click Next.





**NOTE** If multiple clinics are associated with the company, select a clinic from the drop-down menu. Click **Next**.



The Referring Providers screen appears.



**NOTE** A list of referring providers appears in an alphabetically-ordered table.

4. To add a provider, click **Add**. Enter the provider information and then click **Save**.



**NOTE** Required fields contain a red asterisk.



**NOTE** In addition to required fields with a red asterisk, help messages may appear in red. The sample screen shows an invalid Referring Provider First Name. Providers with 2-character names are not supported, therefore the new Referring Provider cannot be saved until a third character is added to the First Name Field.

#### Referring Providers Buskirk LVN, Janna P 5201225662 Glassford PhD, Geralyn Jr H 8757647347 Hursey MD, Barry B 4432313538 0 Murdoch MD, Otha G 2782340025 Peoples MD, FACP, Delilah 1467117645 0 4442223331 Prov ACNP, Clinic1 Ref T 0 First Name Last Name Suffix \* Ab Abbatha Jr., MD ~ 1234567890 Email Phone Ext AbbathaAB@MountainvewClinici.Com 8051234567 Cancel · First Name is invalid Back

- 5. To edit provider information, select the name of the provider and then click **Edit**. After updating the information click **Save**.
- 6. To remove a provider, click the X button to the right of the provider name.

(USB only)

After the provider information has changed, the RetinaVue Network software application needs to be updated for the change to be applied. To update the RetinaVue Network software application, either restart the software application, or from within the application, click **Settings** > **Advanced** > **Import**.

## **Update Clinic Information**



Clinic Information can be added or edited by Company and Clinic Administrators. Company Administrators have privileges for all company clinics within the RetinaVue Network and Clinic Administrators have privileges for their clinic.



**NOTE** The Official Clinic Name is not an editable field.

Editable Clinic Information fields include:

- Phone
- Address
- Suite and Unit
- City

- State
- Zip

Editable Primary Clinic Contact fields include:

- · First Name
- Initial
- Last Name
- Suffix
- Email
- Phone
- Extension
- 1. Log in. (See "Log in to the Retina Vue Network Customer Portal"). The Welcome screen appears.
- 2. Select Manage Clinics and click Next.

Welcome to the RetinaVue Customer Portal

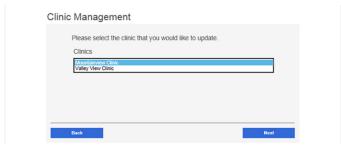


3. Select **Update Clinic Information** and click **Next**.





**NOTE** If multiple clinics are associated with the company, select a clinic from the drop-down menu. Click **Next.** 



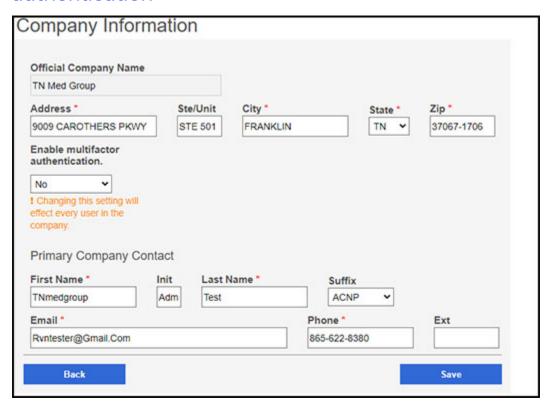
The Clinic Information screen appears.

4. To edit Clinic information, select the field by clicking within the field name. For fields already containing information, click within the field and delete the information. After updating the information click **Save.** 

#### (USB only)

After the Clinic Information has changed, the RetinaVue Network software application needs to be updated for the change to be applied. To update the RetinaVue Network software application, either restart the application, or from within the application, click **Settings** > **Advanced** > **Import**.

# Update Company Information to activate multifactor authentication



Company Information can only be added or edited by Company Administrators. Company Administrators have privileges for all company clinics within the RetinaVue Network.



**NOTE** The Official Clinic Name is not an editable field.

Editable Company Information fields include:

Address

- Suite and Unit
- City
- State
- Zip
- Multifactor Authentication

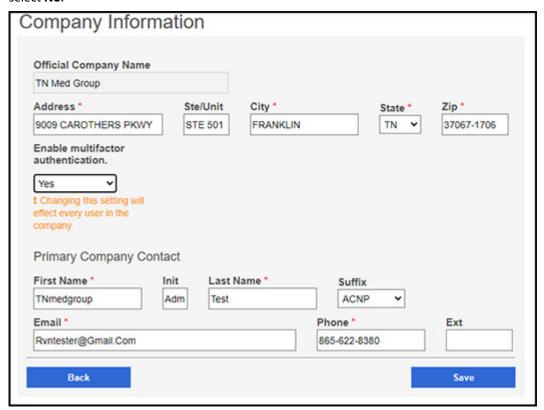
Editable Primary Company Contact fields include:

- First Name
- Initial
- Last Name
- Suffix
- Email
- Phone
- Extension
- 1. Log in. (See "Log in to the Retina Vue Network Customer Portal"). The Welcome screen appears.
- 2. Select Edit Company Information and click Next.

Welcome to the RetinaVue Customer Portal

O Schedule a Patient (wireless only)	
OView Exam Status	
OView New Diagnostic Reports	
O Search Diagnostic Reports	
OView Statistics	
O Manage Devices	
O Manage Clinics	
● Edit Company Information	

3. To activate multifactor authentication for all users in the company, use the dropdown menu to select **Yes** under "Enable multifactor authentication." To disable multifactor authentication for all users in the company, select **No**.



4. After updating the information, click **Save**.



**NOTE** When enabled, multifactor authentication requires the entry of a one-time code for each user at each login at the Customer Portal. Multifactor authentication settings apply to all users in the company.

- 5. If you disabled multifactor authentication, then your company administrator needs to take the additional steps below. If you are not a company administrator, contact your company administrator to request the completion of the remaining steps.
- 6. Navigate to the User Management screen and use the "Clear user authenticator account" checkbox to clear the authenticator registrations for each user. See "Manage users" for more information.
- 7. Tell the Customer Portal users in your company to delete the authenticator registration in the mobile application. The specific steps may vary based on the application.
- 8. Ask another company administrator to clear your authenticator registrations, or contact customer support to request this action.

## Manage users



**NOTE** Company Administrators can manage users for all company clinics within the RetinaVue Network from the User Management screen. Clinic Administrators can manage users for their clinic from the User Management screen.

1. Log in. (See "Log in to the Retina Vue Network Customer Portal"). The Welcome screen appears.

### 2. Select Manage Clinics and click Next.

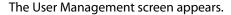
Welcome to the RetinaVue Customer Portal

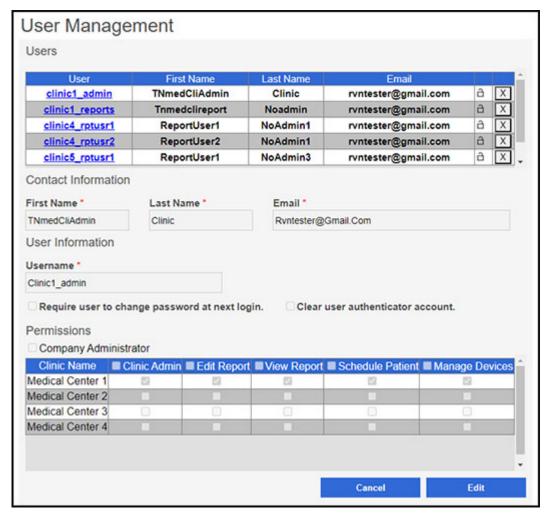


### 3. Select Manage Users and then click Next.

## Clinic Management

What would you like to do?	
O Update Referring Physicians	
OUpdate Clinic Information	
<ul><li>● Manage Users</li></ul>	
OAdd New Clinic	
Back	Next







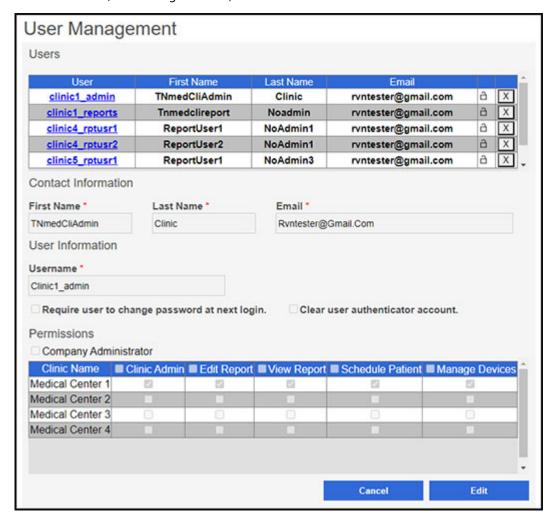
**NOTE** If already created, a list of users appears in an alphabetically-ordered table.



**NOTE** If a user is associated with multiple clinics, each clinic appears in the Permissions table.

- 4. To add a user, click **Add**. Enter the user information into all the required fields and then click **Save**. Note: Required fields are highlighted in red.
  - a. Optional: Select the **Require user to change password at next login** check box.

b. Optional: Select the **Company Adminstrator** check box to add Company Administration permissions for the user. With Company Administrator permissions, all 5 roles (Clinic Admin, Edit Report, View Report, Schedule Patient, and Manage Devices) are selected for all clinics.



The multifactor authentication option applies to all users in the company. All users will need to have a mobile device to use multifactor authentication.

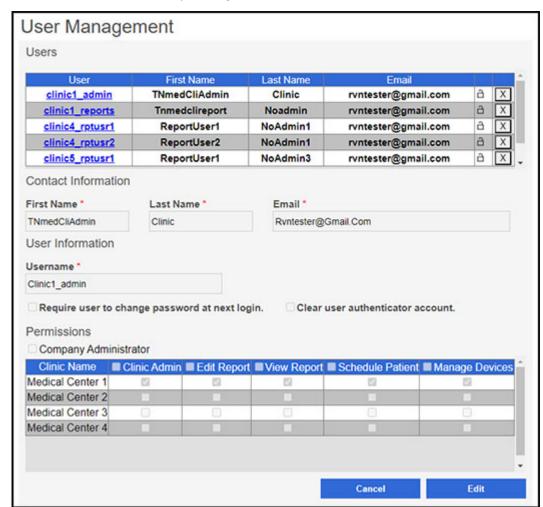
The "Clear user authenticator account" checkbox clears previous authenticator registrations. For example, this option may be useful when a user has a new mobile device or encounters authentication issues.

The lock to the right of the email field indicates whether the user can log in to the Customer Portal. If the lock is closed, then the user cannot log in to the portal. If it is open, then the user can log in to the portal.

If you are an administrator, you can toggle the lock icon to enable or disable access to the portal.

Users will automatically be unable to access the portal if they have not logged in for 60 days, and the lock icon next to their entries on this screen will be closed.

 Select any, or all, of the following roles: Clinic Admin, Edit Report, View Report, Schedule Patient, or Manage Devices to allow the appropriate permission for the user by selecting the check boxes next to one or more user roles.



6. To edit a user, select the user by clicking on the user name. The User's Contact Information fields populate.

- 7. Click Edit.
- 8. Enter the user information into the fields to update and then click Save.

# Overview of Add New Clinic



**NOTE** In the RetinaVue Network, there are Companies and Clinics. The Company is the top level account and may span a number of clinics (for example, an IDN or practice group). Each individual practice is a clinic.



**NOTE** Only Company Administrators can add clinics.

From the RetinaVue Network Customer Portal Manage Clinics screen, Company Administrators can add new clinics.

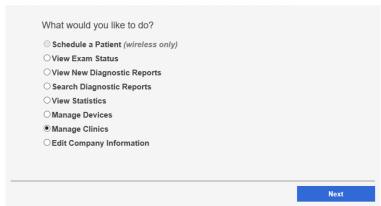
### Welcome to the RetinaVue Customer Portal

Schedule a Patient (wireless only)	
O View Exam Status	
OView New Diagnostic Reports	
O Search Diagnostic Reports	
O View Statistics	
O Manage Devices	
Manage Clinics	
○ Edit Company Information	

## **Add New Clinic**

- 1. Log in. (See "Log in to the Retina Vue Network Customer Portal"). The Welcome screen appears.
- 2. Select Manage Clinics and click Next.

Welcome to the RetinaVue Customer Portal



3. Select Add New Clinic and click Next.



4. Confirm the company information and click **Next**.

5. Enter the clinic name, phone number and address (or copy the company address) (Step 1 of 3).

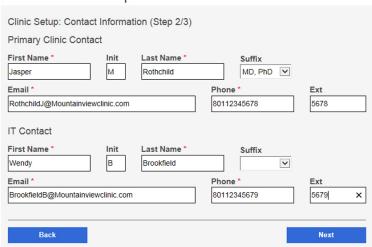
#### New Account Setup



#### Click Next.

- **NOTE** The clinic name cannot exceed 70 characters in length.
- 6. Enter the primary contact and IT contact for the clinic. (Step 2 of 3).

#### **New Account Setup**



#### Click Next.

7. Enter at least one provider that will be referring patients for exams. (Step 3 of 3). Click **Add** to confirm the entry. The provider (Referring Provider) is added to the Referring Physicians table.

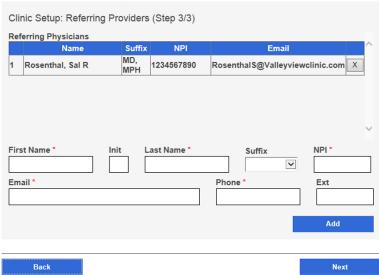
#### New Account Setup



**NOTE** The Referring Provider First Name and Last Name must contain 3 or more characters. (Providers with 2-character names are not supported.)

After adding one or more providers, click Next.

### New Account Setup



Optional: Enter information for additional providers and then click **Add** to confirm the entry.

8. Click **Finish** to complete the process.



# Features of the RetinaVue Network software application

# RetinaVue Network software application roles and associated privileges

The table compares the role of users within the RetinaVue Network software application. This list details the role of users that can access the RetinaVue Network software application for the purposes of performing eye exams and performing administrative activities (such as adding, removing, or editing Application Users, Referring Providers, and updating contact information). These roles are created during the first time set up.



**NOTE** This table contains a list of roles for user that can access the RetinaVue Network software application when Login Required is selected. When Login Required is not selected all Application Users have admin privileges.

	Admin	User
Add/edit/remove Referring Providers	Х	
Add/edit/remove Application User	Х	
Perform an exam and submit it	Х	Х
Edit Primary Contacts for the clinic	Х	
Set login required	Х	
Enforce Image Quality	Х	
Edit company information	Х	
Import settings from the RetinaVue Network Customer Portal	Х	
Deactivate RetinaVue Network software application from the computer	Х	



**NOTE** For an Application User without Administrator privileges (Admin), Settings is disabled in the RetinaVue Network software application.



Select one of the following options:



## Welcome to the RetinaVue Network software application

1. If the RetinaVue Network software application is not already open, double-click the desktop icon.





NOTE If the Login Required feature is selected, enter the User Name and Password into the log in fields of the RetinaVue Network software application.

The Welcome screen appears.

Welcome to the RetinaVue M Network

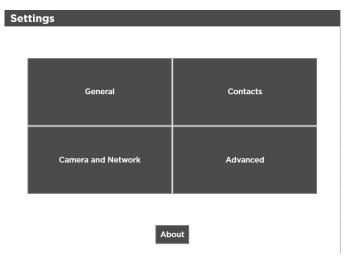
Select one of the following options:





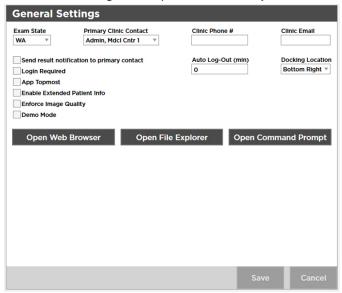
**NOTE** To view the RetinaVue Network software version, click **Settings**, and then click **About**. The software version appears at the top of the information screen. Click OK to return to the Settings screen.

2. From the Settings screen, click **General**, **Contacts**, **Camera and Network**, or **Advanced** to view or change the settings as desired.



## Overview of General Settings

The General Settings screen provides the ability to view or change the following settings:



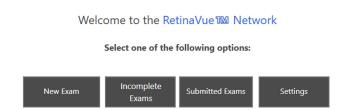
- Exam State
- Primary Clinic Contact
- Clinic Phone Number (view only)
- Clinic Email (view only)
- Auto Log-Out (min)
- Docking Location
- Send result notification to primary contact
- · Login Required
- App Topmost
- Enable Extended Patient Info
- Enforce Image Quality
- Demo Mode

### Additional features of the General settings

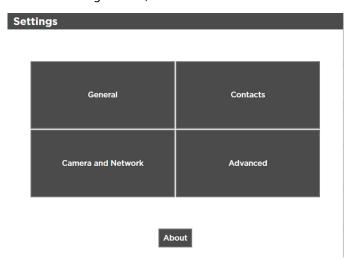
1. If the RetinaVue Network software application is not already open, double-click the desktop icon.



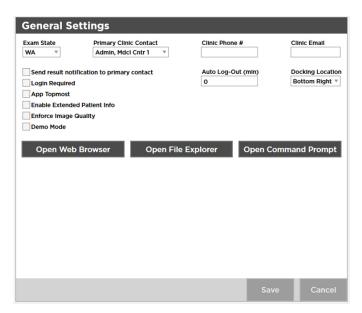
The Welcome screen appears.



- 2. Click Settings.
- 3. From the Settings screen, click **General** to use the additional features.



- 4. Click Open Web Browser, Open File Explorer, or Open Command Prompt to launch another Windows® application from within the RetinaVue Network software.
  - Open Web Browser launches the computer default web browser
  - Open File Explorer launches the Windows Explorer window to the default location Windows (C:)
  - Open Command Prompt launches the Windows C prompt to the default prompt location C:RetinaVue Network\Client>



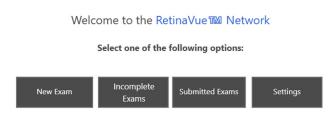
5. Click **Prev** (Previous) to return to the Settings screen.

## View or change the General settings

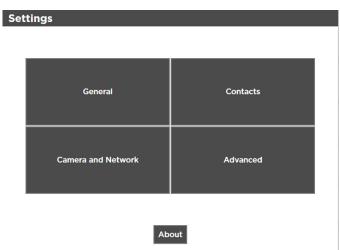
1. If the RetinaVue Network software application is not already open, double-click the desktop icon.



The Welcome screen appears.



2. Click Settings.



3. From the Settings screen, click **General** to view or change settings.

- 4. Use the drop-down menu to view or change the state where exams will take place.
  - $\mathbf{F}$  **NOTE** The default location is set during the account set up.
- 5. Use the drop-down menu to view or change the clinic's primary contacts.
  - $\mathbf{F}$  **NOTE** Primary Clinic Contacts include Referring Providers (if they are part of the clinic).
- 6. Clinic Phone Number (#) and Clinic Email are non-editable fields in the RetinaVue Network software application.
  - NOTE The default phone number (#) and clinic e-mail are set during the account set up.
- 7. Use the drop-down menu to view or change the Docking Location where the RetinaVue Network software application docks on the computer screen when the RetinaVue Network software application window is minimized. Options include: Bottom Right, Top Right, and Top Center.
  - NOTE The Docking Location setting only applies when the App Topmost setting is selected.
- 8. Click in the Auto Log-Out field and type in the desired number of minutes before the RetinaVue Network software application logs off the user.
  - NOTE The default Auto Log-Out is 0 minutes.
  - NOTE The Auto Log-Out setting only applies when the Login Required setting is selected.
- 9. Select Send result notification to primary contact to receive an e-mail notification of submitted exams.
  - $\mathbf{F}$  **NOTE** The default e-mail is set during the account set up.
- 10. Select Login Required to enforce the use of a login username and password for the computer running the RetinaVue Network software application.
- 11. Select App Topmost to keep the RetinaVue Network software application at the forefront of all other Windows applications that are open.
- 12. Select Enable Extended Patient Info to allow a user to enter additional patient demographic information such as Ethnicity, Cholesterol levels, and Visual Acuity.

13. Select Enforce Image Quality to require users to acquire at least 1 image (per eye) with a Quality Assurance score of at least 20, or to acquire 3 images with a minimum Quality Assurance score of at least 20. (If the image is lacking in quality, it is highly unlikely that a specialist will be able to read it.)



**NOTE** Enforce Image Quality is intended to ensure that camera operators try a second and third time when the image quality is below the acceptable threshold. If the exam contains 2 eye images with a Quality Assurance score under 20, the user is unable to submit the exam for over-read service. If the user acquires a third image with a Quality Assurance score under 20, they are allowed to submit the exam within the RetinaVue Network software application.



**NOTE** The TopCon camera is the only camera that allows 3 images to be added per eye.



NOTE If selecting the Enforce Image Quality feature disables the Submit button within the RetinaVue Network software application, see the Troubleshooting section for further information.



14. Select Demo mode to use the RetinaVue Network software application for practice and to become familiar with the settings.



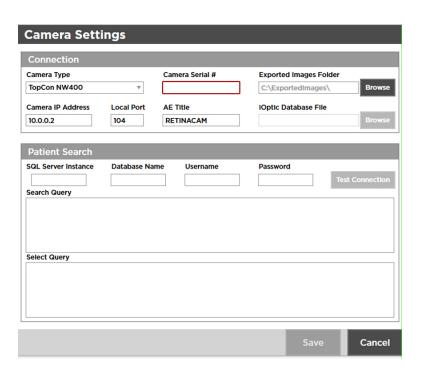
**NOTE** Ensure that the Demo Mode is deselected in the application to submit exams for evaluation. If exams are submitted in Demo Mode those exams are uploaded to the RetinaVue Network, however exams are not evaluated. Exam data is then deleted from the computer.

15. Click **Save** to save the changes or click **Cancel** to undo the changes. Click **OK** to accept the changes.

## Overview of Camera and Network Settings

The Camera Settings screen provides the ability to view or change the following settings:

- · Camera Type
- Camera Serial Number (#)
- Exported Images Folder (Default location C:\ExportedImages)
- Camera IP Address (only used with TopCon Ethernet connected cameras)
- Local Port (only used with TopCon Ethernet connected cameras)
- AE Title (only used with TopCon Ethernet connected cameras)
- IOptic Database File (only used with EasyScan cameras)



## View or change the Camera Settings

1. If the RetinaVue Network software application is not already open, double-click the desktop icon.



The Welcome screen appears.

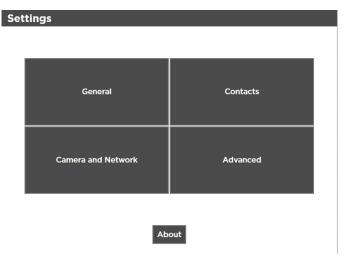
Welcome to the RetinaVue™ Network

Select one of the following options:

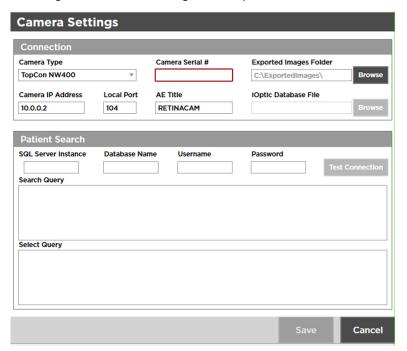


2. Click Settings.

3. From the Settings screen, click Camera and Network to view or change settings as desired. The Camera Settings screen appears.



4. Use the drop-down menu to view or change the Camera Type. (Choices Include: DRS, EasyScan, RetinaVue 100 Imager, RetinaVue 700 Imager, and TopCon NW400.)



- 5. A camera serial number may be required. Obtain the serial number from the camera and type it into the Camera Serial # field.
- 6. Exported Images are stored on the computer in the folder: \ExportedImages\. To change the location of exported images, click **Browse** and navigate to the desired location on the computer.
  - **NOTE** Changing the default location may require the configuration of third party cameras.
- 7. Click **Save** to save the changes or click **Cancel** to undo the changes.
- 8. Click **Prev** (Previous) to return to the Settings screen.

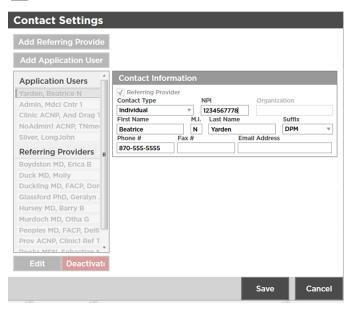
The Contact Settings screen provides the ability to view, add, or remove Referring Providers and Application Users.



**NOTE** To add an Application User, the Login required setting must be selected.



**NOTE** Required fields are highlighted in red.



Add Referring Provider Contact Information required fields include:

#### **Contact Information**

- Contact Type (Organization)
  - NPI (10-digits)
  - Organization Name
- Contact Type (Individual)
  - NPI (10-digits)
  - First Name
  - Last Name
  - Suffix

Add Referring Provider Individual Contact Information optional fields include:

#### **Contact Information**

- Middle Initial (M.I.)
- Phone Number (#)
- Fax Number (#)
- Email Address

Add Application User Individual Contact Information required fields include:

#### **Contact Information**

Contact Type (Individual)

- · First Name
- · Last Name
- Email Address

Add Application User Individual Login Information required fields include:

#### Login Information

- · Role (Admin or User)
- Username

The optional Login Information field is the Description field.

Add Application User Individual Contact Information optional fields include:

#### **Contact Information**

- Middle Initial (M.I.)
- Suffix
- Phone Number (#)
- Fax Number (#)

Add Application User Organization Contact Information required fields include:

#### **Contact Information**

- Contact Type (Organization)
- Organization
- Email Address

Add Application User Organization Login Information required fields include:

#### Login Information

- · Role (Admin or User)
- Username

## View or change the Contact Settings

1. If the Retina Vue Network software application is not already open, double-click the desktop icon.



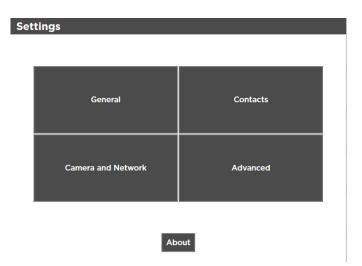
The Welcome screen appears.

Welcome to the RetinaVue™ Network

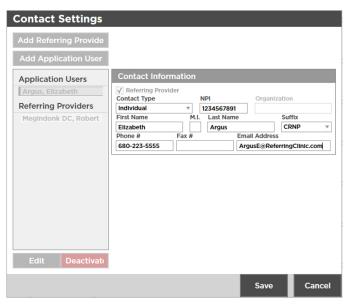
Select one of the following options:



- 2. Click Settings.
- 3. From the Settings screen, click **Contacts** to view or change settings as desired.



The Contact Settings screen appears.



## Add Referring Provider

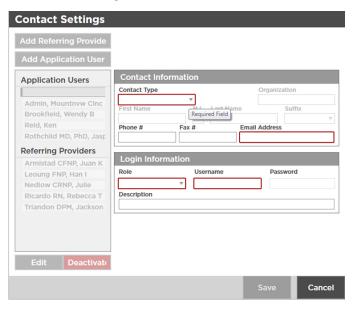
1. If the Retina Vue Network software is not already open, double-click the desktop icon.



The Welcome screen appears.

- 2. Click **Settings**.
- 3. From the Settings screen, click **Contacts** to view or change settings as desired. The Contact Settings screen appears.

#### 4. Click Add Referring Provider.



- 5. Use the drop-down menu to add the Contact Type (Individual or Organization).
- 6. Click the NPI field and type the 10-digit NPI number.
- 7. Click the **Organization** field and type the organization name (when Organization is selected).
- 8. Click the First Name field and type the provider first name (when Individual is selected).
  - ŧΝ

**NOTE** Required fields are highlighted in red.

- 9. Click the Last Name field and type the provider last name (when Individual is selected).
- 10. Click the Suffix field and use the drop-down menu to add the provider's title (when Individual is selected).
- 11. Click the **Phone #**, **Fax #**, or **Email Address** optional fields and type the information to update those fields.
- 12. When all the necessary changes are complete, click **Save** to save the changes or click **Cancel** to undo the changes.

Deactivate a Referring Provider or an Application User:

- 1. If the RetinaVue software is not already open, double-click the desktop icon. The Welcome screen appears.
- 2. Click Settings.
- 3. From the Settings screen, click **Contacts**. The Contact Settings screen appears.
- 4. Select a Referring Provider or an Application User from the left panel. Click **Deactivate**. Click **OK** at the dialogue screen: The Contact will be removed. This action cannot be undone.

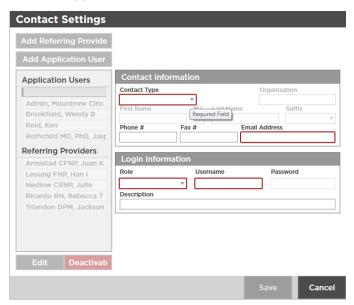
#### Add Application User



**NOTE** To add an Application User, the Login required setting must be selected.

- 1. If the RetinaVue Network software is not already open, double-click the desktop icon. The Welcome screen appears.
- 2. Click Settings.
- 3. From the Settings screen, click **Contacts** to view or change settings as desired. The Contact Settings screen appears.

#### 4. Click Add Application User.





**NOTE** Required fields for Contact Type Individual include: First Name, Last Name, Email Address, Role, and Username. Required fields for Contact Type Organization include: Organization, Email Address, Role, and Username.



**NOTE** Required fields are highlighted in red.

- 5. Use the drop-down menu to add the Contact Type (Individual or Organization).
- 6. Click the **First Name**, **Last Name** (or **Organization**), **Email Address**, and **Username** fields and begin typing to complete these fields. For the Role field, use the drop-down menu to select **Admin** or **User privileges**.



**NOTE** Upon completion of adding a user, an e-mail notification is sent to the email address of the new user to confirm the password change for that user.



**NOTE** A valid e-mail address is required to receive an e-mail notice with password reset instructions.

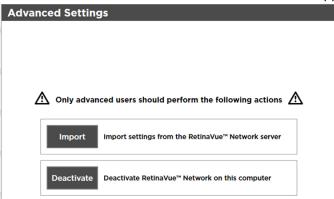
- 7. Copy and paste the temporary password from the e-mail into the RetinaVue Network application upon the next log in.
- 8. Click the Suffix field and use the drop-down menu to add the provider's title (when Individual is selected).
- 9. Click the **Phone #**, **Fax #**, or **Email Address** optional fields and type the information to update those fields.
- 10. When all the necessary changes are complete, click **Save** to save the changes or click **Cancel** to undo the changes.

Deactivate a Referring Provider or an Application User

- 1. If the RetinaVue Network software is not already open, double-click the desktop icon. The Welcome screen appears.
- 2. Click Settings.
- 3. From the Settings screen, click **Contacts**. The Contact Settings screen appears.
- 4. Select a Referring Provider or an Application User from the left panel. Click **Deactivate**. Click **OK** at the dialogue screen: The Contact will be removed. This action cannot be undone.

## **Advanced Settings**

The Advanced Settings screen provides the ability to import settings from the RetinaVue Network Customer Portal and to deactivate the RetinaVue Network software application on the computer.



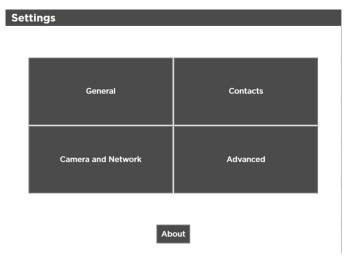
## View or change the Advanced Settings

1. If the RetinaVue Network software application is not already open, double-click the desktop icon.



The Welcome screen appears.

- 2. Click Settings.
- 3. From the Settings screen, click **Advanced** to view or change settings as desired. The Advanced Settings screen appears.



- 4. Click **Import** to import the settings from the RetinaVue Network Customer Portal.
- 5. Click **Deactivate** to deactivate the RetinaVue Network software application from the computer.

# Managing exams in the RetinaVue Network software application

You can manage exams from three screens in the RetinaVue Network software application:

- New Exams
- Incomplete Exams
- Submitted Exams

Welcome to the Retina Vue M Network

Select one of the following options:

New Exam Incomplete 3 Submitted Exams Settings

The New Exam screen allows you to enter patient information for a new exam. After you enter patient information, you can proceed with transferring the patient information to the camera, retrieving images from the camera, and submitting the exam for over-read. You can also save the exam for later. This may be useful if you wish to transfer multiple exams to the camera at the same time.

The Incomplete Exams screen displays exams that you have saved for later. From this screen, you can proceed with transferring patient information to the camera, retrieving images from the camera, and submitting the exam for over-read.

- "Scheduled" exams are typically new exams with only patient information data and no acquired images from a supported camera.
- "Saved" exams contain patient data and images.



The Submitted Exams screen allows you to see the status of exams that have been submitted for over-read.

### Start a new exam

You can start a new exam and transfer it to the camera at the same time, if the camera is connected to the computer. Or, if the camera is not available, you can start the exam and transfer it to the camera at a later time.

#### Start a new exam and transfer to the camera

Follow this procedure if you want to start the exam and transfer it to the camera at the same time.

- 1. Connect the camera to the computer via USB.
- 2. Click **New Exam** in the RetinaVue Network software application.
- 3. Complete all required fields. Required fields are highlighted in red.



#### 4. Click NEXT.

A message appears indicating that the patient has been added to the camera.



- 5. Click OK.
- 6. Disconnect the camera from the computer and verify that the exam information appears on the camera.

Follow the steps in the camera Instructions for use to capture exam images.

### Start a new exam and save for later

Follow this procedure if you want to save the exam information to RetinaVue Network software application at this time, and then transfer the exam to the camera at a later time.

1. Click **New Exam** in the RetinaVue Network software application.



2. Complete all required fields. Required fields are highlighted in red.

3. Click Save for Later.

The Welcome screen appears.

4. Optionally, create additional exams and save them for later.

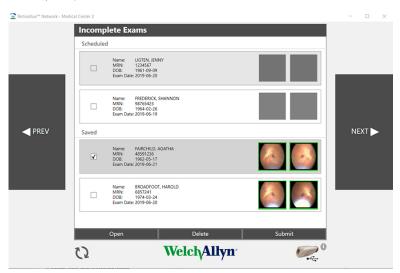
When you are ready to transfer exams to the camera, connect the camera to the computer. Allow the camera to stay connected for several seconds, and then disconnect the camera from the computer. Go to the Incomplete Exams screen and verify that all of the "Scheduled" exams appear on the camera. Follow the instructions contained in the camera Instructions for use to capture exam images.

### Submit an exam

- 1. If you have not yet transferred exam images from the camera to the computer, connect the camera to the computer to transfer the images.
  - NOTE You can only submit exams that contain images.
- 2. Click Incomplete Exams.

A list of patients with incomplete exams appears.

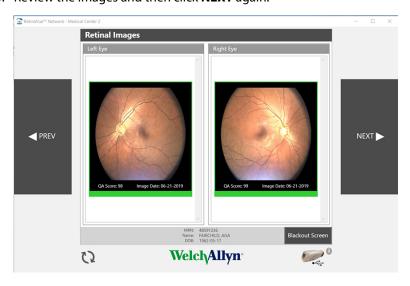
3. Select your patient and click **NEXT**.

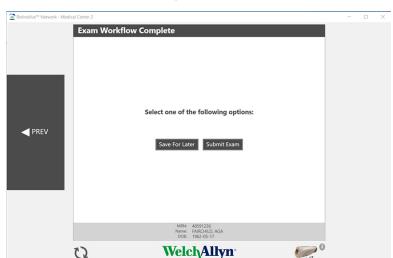


4. Ensure that all patient information is correct and then click **NEXT**.



5. Review the images and then click **NEXT** again.





6. From the Exam Workflow Complete screen, click **Submit Exam**.

A dialog box displays the progress of the submission, and then a message appears indicating that the exam was successfully submitted.

#### 7. Click OK.

The exam appears on the Submitted Exams screen with a status of "Submitted".



## Exam statuses in the RetinaVue Network software application

Scheduled exams appear on the Incomplete Exams screen as "Scheduled" or "Saved." Completed exams appear on the Submitted Exams screen as "Submitted." Once an exam is over-read, the exam appears as "Report Available."



**NOTE** Once the final diagnostic report is viewed, edited, or downloaded from the View New Diagnostic Reports screen on the RetinaVue Network Customer Portal, the exam status will be removed from the Submitted Exams screen. If no action is taken on the View New Diagnostic Reports screen, the exam status will be removed 7 days after exam submission.

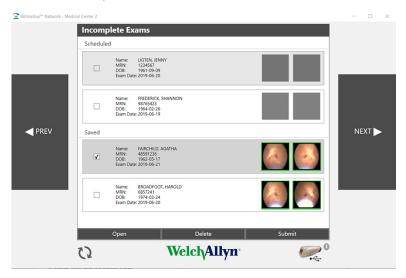
Status	Description	
Scheduled	The exam has been scheduled. "Scheduled" exams are typically New Exams with only	
(includes New Exams and Incomplete Exams)	patient information data and no acquired images from a supported camera. "Saved" exams contain patient data and images.	
Submitted	The exam has been submitted for over-read.	
Report Available	The status can be viewed from the Submitted Exams screen. Once the final diagnostic report is available, click <b>New Diagnostic Reports</b> in the RetinaVue Network Customer Portal to access the report.	

## Display exam images

1. Click Incomplete Exams.

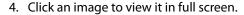
A list of scheduled patients with incomplete exams appears on the Incomplete Exams screen.

2. Select the exam you want to review and click **NEXT**.



3. Verify that the patient information is correct and click **NEXT**.





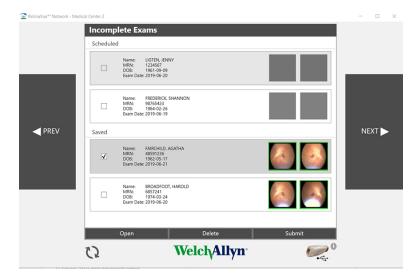


5. Click the image again to exit full screen mode.

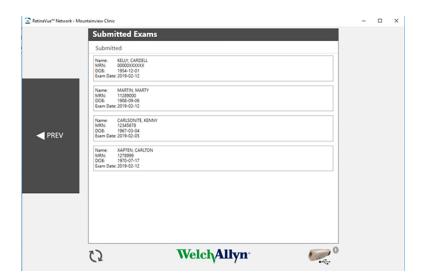
### Patient search

To find a patient in the RetinaVue Network software application, locate the patient name on either the Incomplete Exams screen or the Submitted Exams screen.

If the exam has not been submitted, the patient will be listed on the Incomplete Exams screen. Exams are listed by exam status ("Scheduled" or "Saved"), and then by Exam Date. The most recent exam is listed first. Select the exam you wish to view, and then click **NEXT** to view patient information. You may edit the patient information on the Patient Information screen.



If the exam has been submitted, the patient will be listed on the Submitted Exams screen. Once an exam is submitted, patient information cannot be edited in the RetinaVue Network software application.



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## **Troubleshooting**

## Troubleshooting RetinaVue Network

To correct an error, follow these instructions or contact Hillrom Technical Support: hillrom.com/en-us/about-us/locations/.

## Troubleshooting user lock out or difficulty with the password and username log in – RetinaVue Network Customer Portal

RetinaVue Network Customer Portal passwords must contain:

- a minimum of 8 characters
- a maximum of 32 characters
- at least 1 special character (examples include: !, @, #, \$, %, ^, &, and \*)
- · at least 1 numeric character
- at least 1 lower case letter
- at least 1 upper case letter

For a RetinaVue Network Customer Portal password reset:

- Password history cannot repeat last 5 passwords used
- Passwords expire after 90 days and need to be reset

#### **User Name**

 a user has to be set up first in the RetinaVue Network Customer Portal by a Company Administrator or a Clinic Administrator Instructions for use Troubleshooting

### **Troubleshooting solutions**

#### Condition Remedy

Difficulty logging in to the RetinaVue Network Customer Portal.

Message: Your login attempt was not successful. Please try again.

- 1. Request a password reset. Enter your clinic User Name in the field and then click **Reset Password**.
- 2. Once you receive an email notification with the password reset, click the provided link to reset your password.

Difficulty logging in to the RetinaVue 1. Enter User Name. Network Customer Portal.

2. Click Submit.

#### Recover Password

Message: Enter your User Name to have a new password sent to you by email. Be sure to change your password after logging in.

Difficulty logging in to the RetinaVue Network Customer Portal.

#### Forgot username

Message: Invalid username or password.

	800 ON		
<b>⊗</b> □	valid username or passwor	rd.	
Usernam			
Password			
	Log	g In	

Contact your Company Administrator or contact Hillrom Technical Support: hillrom.com/en-us/about-us/locations/.

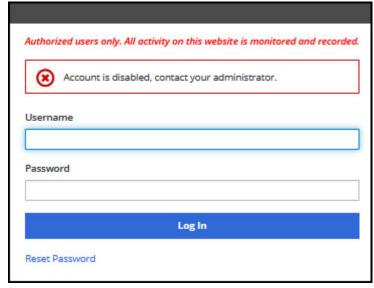
RetinaVue Network **60** Troubleshooting

#### Condition Remedy

Difficulty logging in to the RetinaVue Network Customer Portal.

Account disabled

Message: Account is disabled, contact your administrator.



Contact your company administrator. The company administrator can enable the account from the User Management screen.

Network Customer Portal.

characters.

Update password

Message: Invalid password. Minimum length: 8

Network Customer Portal.

Update password

Message: Invalid password: must contain at least 1 special characters.

Network Customer Portal.

Difficulty logging in to the RetinaVue Enter a password that contains a lowercase letter.

Update password

Message: Invalid password: must contain at least 1 lowercase characters.

Network Customer Portal.

Difficulty logging in to the RetinaVue Enter a password that complies with the password requirements shown at the beginning of this section.

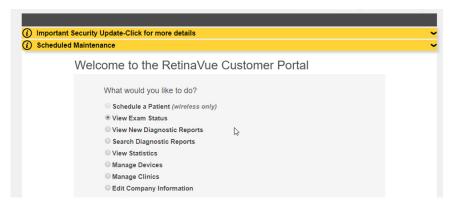
Update password

Message: Invalid password: password is blacklisted.

## **Appendix**

## **Banner Notifications**

- · Periodically, you may see banner notifications to inform you of product updates and important messages.
- The messages are collapsible to show more or less information.
- The messages will be displayed to all RetinaVue Network Customer Portal users for a period of time set by a Hillrom administrator, but cannot be dismissed by the RetinaVue Network Customer Portal users.
- Log in. (See "Log in to the RetinaVue Network Customer Portal").
   When the Welcome screen appears, a banner notification also appears with important messages.
- 2. Click the arrow within the banner notification to see further details.

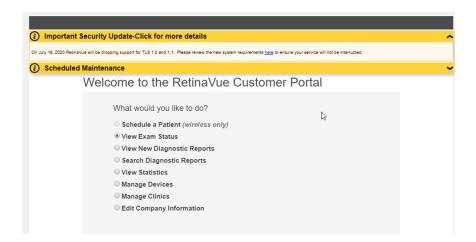


3. For the first sample message: "Important Security Update - Click for more details," click the down arrow (chevron) to expand the view and then follow on the on-screen instructions.



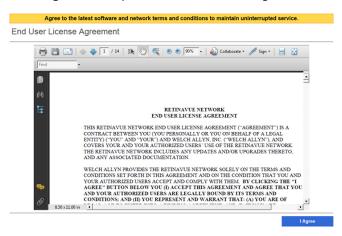
**NOTE** For any banner notification, click the down arrow (chevron) to expand the view or click the up arrow (chevron) to collapse the view.

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## Accept the Retina Vue Network End User License Agreement (EULA)

- The RetinaVue Network software application requires an acceptance of the End User License Agreement (EULA) on the RetinaVue Network Customer Portal during the first time set up of the company.
- Welch Allyn may periodically update the terms of service and require acceptance of a new End User License Agreement (EULA).
- Log in to the RetinaVue Network Customer Portal using the new User Name and Password that you entered
  during the initial account set up.
- 1. Click I agree to accept the End User License Agreement.

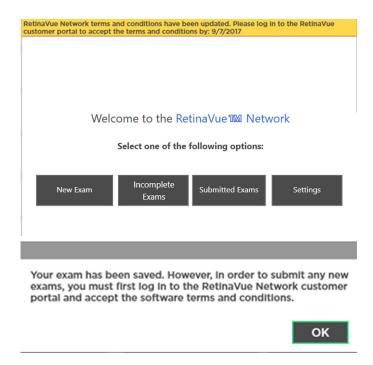


2. After accepting the End User License Agreement, proceed to the RetinaVue Network software application.



**NOTE** Failure to accept the End User License Agreement will result in an interruption of the RetinaVue Network software service. After 15-days the RetinaVue Network software application will provide a notification reminder that the End User License Agreement needs to be accepted. From the 15-day notification reminder until end of the 30-day notification time period, the RetinaVue Network software application will display the notification. After the 30-day time period, the application will prevent exams from being submitted if a Company Admin (or User) does not accept the End User License Agreement on the RetinaVue Network Customer Portal.

Instructions for use Appendix 63



## First time setup of the company – RetinaVue Network Customer Portal



**NOTE** Follow the instructions from the welcome e-mail.

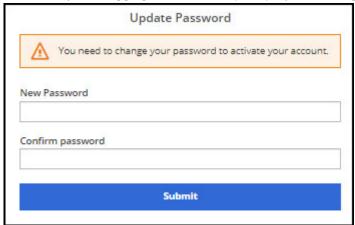


**NOTE** The RetinaVue Network requires an acceptance of the End User License Agreement (EULA) on the RetinaVue Network Customer Portal.

- 1. Use a web browser to navigate to the Welch Allyn RetinaVue Network Customer Portal at: https://www.retinavue.net/rn\_customerportal.
- 2. Use the login information provided in the welcome e-mail.

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3. Immediately after logging in, the website prompts you to change the initial password.



The website will return to the login page once you have changed the password, and it will require you to log in with the new information.



#### **NOTE** Passwords need to contain:

- A minimum of 8 characters
- A maximum of 32 characters
- At least 1 special character
- At least 1 numeric character
- At least 1 lowercase letter
- At least 1 uppercase letter

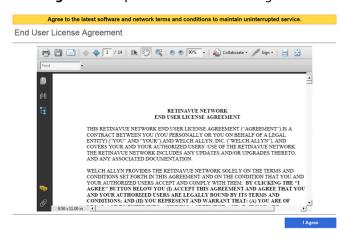
See the Troubleshooting section for instructions on recovering passwords through email notification and other password-related issues.

After logging in with the new password, accept the RetinaVue Network End User License Agreement (EULA).



**NOTE** The web browser needs to have a PDF viewer plugin enabled in order to be able to accept the End User License Agreement. Follow your browser's instructions for enabling the PDF plugin if the following message appears: "Your browser does not support PDF file viewing. Please install a PDF reader plugin to view the document."

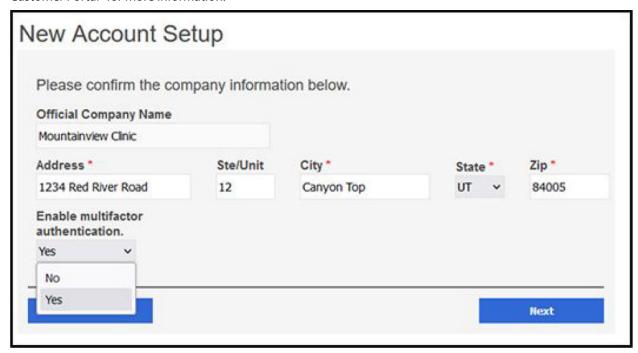
4. Click I agree to accept the End User License Agreement.



5. At the New Account Setup screen, use the dropdown menu to enable (Yes) or disable (No) multifactor authentication. If enabled, multifactor authentication will be required for everyone in your company, and

Instructions for use Appendix 65

each user will need access to a mobile device. See "Multifactor authentication set up – RetinaVue Network Customer Portal" for more information.



- 6. Confirm the company information and click **Next**.
- 7. Enter the clinic name, phone number, and address (or copy the company address), and click **Next** (Step 1 of 3).

#### **New Account Setup**



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**NOTE** The clinic name cannot exceed 70 characters in length.

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8. Enter the primary contact and IT contact for the clinic and click **Next** (Step 2 of 3).

New Account S	Setup			
Clinic Setup: Contact Primary Clinic Contact		tion (Step 2/3)		
First Name *	Init	Last Name * Davidson	Suffix •	
Email *	90		Phone *	Ext
DavidsonD@Riverbendclini	c.Com		80112345678	5678
Rel Phone 8011230000  IT Contact				
First Name *	Init	Last Name *	Suffix	
Wendy	В	Brookfield	•	
Email *			Phone *	Ext
BrookfieldB@Mountainview	clinic.Com	1	8012345679	5679
Back				Next

9. Enter at least one provider that will be referring patients for exams. (Step 3 of 3).

New Account Setup

Clinic Setup: Referring Providers (Step 3/3)	
Referring Physicians	^
First Name* Init Last Name* Suffix * NPI *	Ť
Sal Rosenthal MD, PhD ▼ 123456	7890
Email * Phone * Ext	
RosenthalS@Valleyviewclinic.Com 80112345678	
Add	
Back	xt

Click **Add** to confirm the entry. The provider (Referring Provider) is added to the Referring Physicians table.

New Account Setup



**NOTE** The Referring Provider First Name and Last Name must contain 3 or more characters. (Providers with 2-character names are not supported.)

Optional: Enter information for additional providers and then click **Add** to confirm the entry.

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10. Click **Finish** to complete the initial setup process.





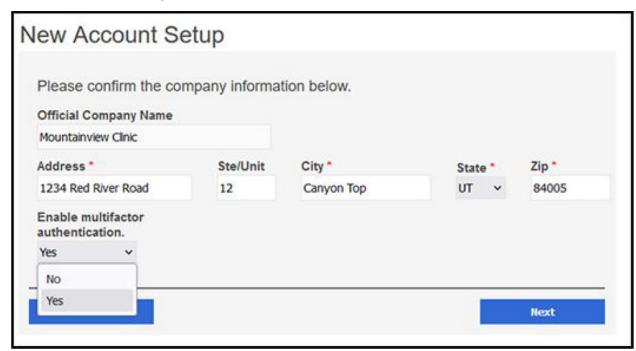
**NOTE** Failure to accept the RetinaVue Network End User License Agreement (EULA) before attempting to download the RetinaVue Network software application will result in an interruption of the RetinaVue Network software service.

## Multifactor authentication set up - RetinaVue Network Customer Portal

- 1. Use a web browser to navigate to the Welch Allyn RetinaVue Customer Portal at: https://www.retinavue.net/rn\_customerportal.
- 2. Use the login information provided in the welcome e-mail.
- 3. At the New Account Setup screen, use the dropdown menu to select whether to enable multifactor authentication. Click **Yes** to enable or **No** to disable multifactor authentication.



**NOTE** Multifactor authentication settings apply to every user in the company. All users must have a mobile device to use multifactor authentication. When multifactor authentication is enabled, each user must enter a verification code at each login at the Customer Portal.



- 4. Click Next.
- 5. If you disabled multifactor authentication, then your company administrator needs to take the additional steps below. If you are not a company administrator, contact your company administrator to request the completion of the remaining steps.

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6. Navigate to the User Management screen and use the "Clear user authenticator account" checkbox to clear the authenticator registrations for each user. See "Manage users" for more information.

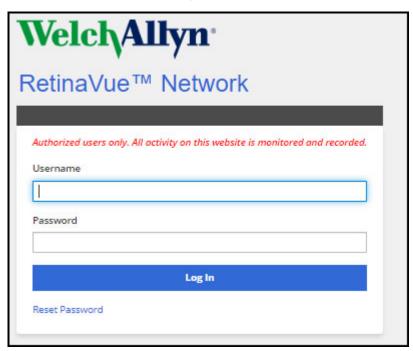
- 7. Tell the Customer Portal users in your company to delete the authenticator registration in the mobile application. The specific steps may vary based on the application.
- 8. Ask another company administrator to clear your authenticator registrations, or contact customer support to request this action
- 9. See "Set up multifactor authentication" for more details about first-time registration.
- 10. See "Log in to the RetinaVue Network Customer Portal using multifactor authentication" for more information if needed.

## Password use – RetinaVue Network Customer Portal



**NOTE** New users: use the login information provided in the welcome e-mail. Existing users: enter your current User Name and Password into the log in fields of the RetinaVue Network Customer Portal.

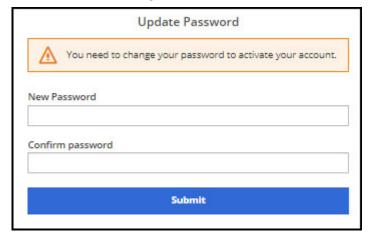
1. Use a web browser to navigate to the Welch Allyn RetinaVue Network Customer Portal at: https://www.retinavue.net/rn\_customerportal.



2. New users: immediately after logging in, the website prompts you to change the initial password. The website will return to the login page once the password has been changed and will require you to log in with

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the new information. Existing users: proceed to the Welcome screen after entering the current User Name and Password into the log in fields of the RetinaVue Network Customer Portal.



The website will return to the login page once the password has been changed and will require you to log in with the new information. Existing users: proceed to the Welcome screen after entering the current User Name and Password into the log in fields of the RetinaVue Network Customer Portal.



#### **NOTE** Passwords need to contain:

- a minimum of 8 characters
- a maximum of 32 characters
- at least 1 special character (examples include: !, @, #, \$, %, ^, &, and \*)
- at least 1 numeric character
- at least 1 lower case letter
- at least 1 upper case letter

See the Troubleshooting section for instructions on recovering passwords through e-mail notification and other password-related issues. For assistance contact Hillrom Technical Support: hillrom.com/en-us/about-us/locations/.

Below is a table describing error messages you may see at this point and actions you can take to address those messages:

Message	Solution
Invalid password: minimum length 8.	Enter a longer password. Your password must contain at least 8 characters.
Invalid password: must contain at least 1 special characters.	Enter a password that contains a special character.
Invalid password: must contain at least 1 lowercase characters.	Enter a password that contains a lowercase letter.
Invalid password: password is blacklisted.	Enter a password that complies with the password requirements.

3. New Company Administrators: after logging in with the new password, confirm the company information.